

WINE BC 2030

WHERE WE ARE AT

THE WINE ECOSYSTEM

CUSTOMERS & TRADE

GRAPE GROWERS

WINERIES

 DATA

DATA

DATA --> QUALITY & PROFITABILITY

THE PROBLEM IN NORTH AMERICA

1995 — 1.800 WINERIES

2017 — 9,200 WINERIES

3,000 DISTRIBUTORS

1,200 DISTRIBUTORS

2030 PLAN

01 SCOPING PROJECT
Industry survey & town hall meetings.

02 WINE BC 2030 WEBSITE Blog posts, project updates.

03 WORKING GROUPS
Input from industry specialists.

04 INDUSTRY WEBINAR

Online industry-wide update.

O5 TOWN HALL MEETINGS

Open forum discussions in 7 locations.

06 STAKEHOLDER INTERVIEWS

In-depth conversations with industry leaders.

WHAT IT TOOK

30 MEETINGS 650+
PARTICIPANTS

12 LOCATIONS 4,000 KM TRAVELED IN BC 1,200
MINUTES OF PHONE CALLS

WHAT WE LEARNED



STRENGTHS



WEAKNESSES



OPPORTUNITIES



THREATS

Pristine beauty, agri-tourism, rich diversity, "buy local" culture; sustainability, people (quietly proud, approachable), and scarcity.

Limited supply, high production costs and low return, tourism access, limited infrastructure and labour, and complicated industry structure.

Consistent messaging, grow price and profitability, new market access, education, channel participation and collaboration, and build four-season tourism.

Climate change, crop failure, land value inflation, decreasing talent pool, competition from imports and the cannabis industry.

WHERE WE ARE HEADED





HEALTHY GROWTH · · · · · Production in line with demand
NEW CUSTOMERS · · · · · · · · · Own your own market
INCREASE PROFITABILITY · · · · · · · Economic stability
COORDINATE EFFORTS Align shared priorities
VIBRANT FUTURE For next generation farmers and winemakers
STRONGER INDUSTRY SUPPORT Internal and external partners

WE GET THERE

VISION

STRATEGIC British Columbia transcends the "new" and "old" worlds recognized for diversity in its elevated wines, super natural terroir, extreme beauty, and dedicated people.

STRATEGIC PILLARS



02 FOSTERING UNITY ₩ & COMMUNITY



03 ADVANCING ₩ SUSTAINABILITY 04 EXECUTIONAL ₩ EXCELLENCE

05 CELEBRATING 〒 DIVERSITY

STRATEGIC RECOMMENDATIONS



Build a world-class brand for "Wines of British Columbia"

Commit to an industry-wide sustainability standard

Increase demand for 100% BC wines at higher prices

Positioning BC as a premier wine region with the trade

Improve access to industry data and streamline reporting

Build brand BC in leading export markets

Strengthen wine industry leadership

Make BC Wine Country a benchmark for wine tourism

Increase value of BC wine through certification of origin

Align government advocacy efforts

Champion development of new sub-appellations

Conduct on-going trade and consumer research

BCWI ANNUAL OPERATIONS PLAN

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SET TARGETS AGAINST STRATEGIC GOALS ALLOCATE BUDGET & STAFF

ACTION **OPERATIONS** PLAN

MEASURE SPECIFIC TARGETS