BCLIQUOR

DISCOVER TOGETHER

BCL Update

Barbara Philip MW Category Manager-Wines of Europe, VQA, Fortified

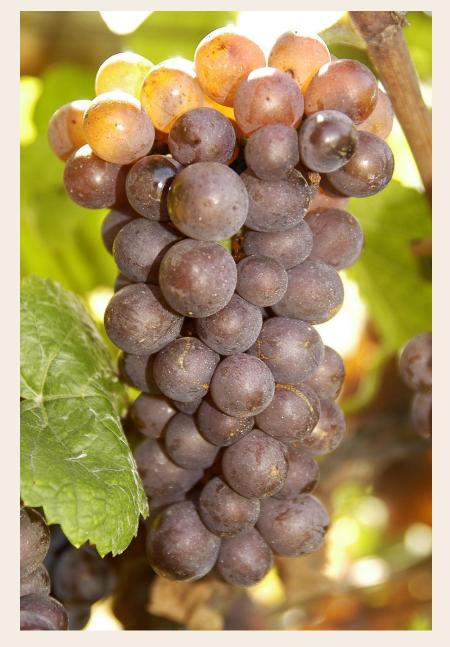
March 12th, 2025

BC VQA Category at BCL

• BC VQA-Wine Styles

| Style | Growth | Share of Market |
|-----------|--------|-----------------|
| D - d | 00/ | 450/ |
| Red | .8% | 45% |
| White | -11.4% | 39% |
| Rosé | -5.56% | 10% |
| Sparkling | -3.0% | 3% |

- Key Varietal Wines
 - Pinot Gris (14% SOM)
 - *Merlot (15% SOM)*
- Trending Varietal Wines
 - *Merlot +3%*
 - Cabernet Franc +5.6%



Communicating VQA Category Needs

- Wines that drive business to BCL
- Establish BCL as the place for BC VQA
- Overall considerations for listings:
 - Distinct point of difference
 - Packaging
 - Quality
 - Price
 - Price/Quality ratio
 - Growth of category
 - Does it fill a need in the portfolio?
 - Region
 - Grape variety/style
 - Price band



Communicating VQA Category Needs

- Email suggestions to Category Manager
 - Highlight point of difference
 - Outline opportunities the wine provides
 - Highlights of marketing plan
 - Quantities available
 - No minimum but we need to know stock
- Specific needs will be communicated via invitation
 - VQA Launch
 - IceWine

Ad Hoc Listings & One Time Buys

- Category refreshed throughout the year
 - Rebuys assessed according to sell through rate and need for new SKUs to invigorate offerings
 - Price bands tiered to store groups
 - Ongoing listings have "in stock" requirements
 - Shelf space not held empty
 - April VQA Launch
 - Posted late fall on Vendor Website
- Monthly display
 - New and ongoing SKUs
 - Top tier stores only for F26
 - Ultra premium to great value (on price promo)



Supporting a Listing at BCL

- Product pictures and reviews
 - Up-to-date on website
 - Current shelf talkers
- Agent/producer tastings
 - Consumer in store
 - Staff shift starters
 - Sell sheets to staff
- Winemaker events
 - Consumer <u>events@bcliquorstores.com</u>
 - Engaged staff (PC & VQA Advocate)
- Social media mentions and direction

